

May 14, 2019

IN THE MATTER OF THE BANKRUPTCY OF
MUSTANG WELL SERVICES LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA

To all known creditors of MUSTANG WELL SERVICES LTD.:

Enclosed are the following documents:

- Form 68 – Notice of Bankruptcy, First Meeting of Creditors;
- Form 78 – Statement of Affairs and List of Creditors; and
- Proof of Claim/Proxy Form and related instructions.

Please complete your proof of claim form and submit it with required back up documentation to Brandi Swift by email at Brandi.Swift@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.,



FTI Consulting Canada Inc.,
in its capacity as Trustee of
Mustang Well Services Ltd. and not in its personal capacity

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2508057
Estate No. 25-2508057

Form 68

Original Amended

Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

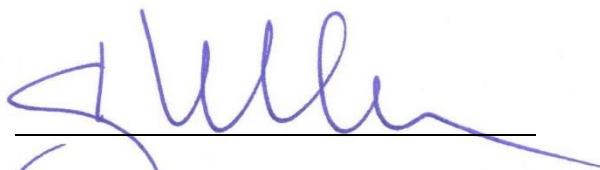
Take notice that:

1. Mustang Well Services Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against) on the 8 day of May 2019, and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23 day of May 2019, at 10 AM, at the office of Calgary, at 1610, 520 Fifth Avenue S.W., Calgary, AB, T2P 3R7.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and a list of creditors with claims amounting to \$25 or more showing the amounts of their claim.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 14 day of May 2019.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Per:



Deryck Helkaa – Licensed Insolvency Trustee
Suite 1610, 520 – 5th Avenue S.W.
Calgary, AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Mustang Well Services Ltd.
 of the of Calgary
 in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

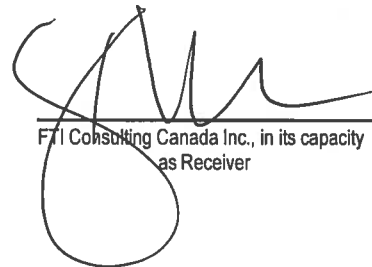
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 2,287,790.73	1. Inventory 0.00
Balance of secured claims as per list "B" 15,525,483.98	2. Trade fixtures, etc. 0.00
Total unsecured creditors 17,813,274.71	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.01	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce. 0.00
Total liabilities. 17,813,274.72	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock. 0.00
	8. Machinery, equipment and plant. 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.01
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid. 0.00
	Estimated to produce 0.00
	Total assets 0.01
	Deficiency 17,813,274.71

I, FTI Consulting Canada Inc., in its capacity as Receiver, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 7th day of May 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 7th day of May 2019.



Paola Viviana Berkman Rodriguez
 Articling Student at Law
 A Commissioner for Oaths
 in and for Alberta



FTI Consulting Canada Inc., in its capacity
 as Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

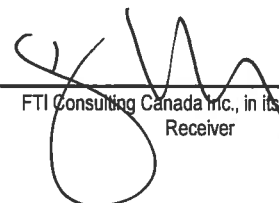
List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1580697 ALBERTA LTD	312 COOPER'S HILL SW AIRDRIE AB T4B 0S1	141,750.00	0.00	141,750.00
2	1646288 ALBERTA LTD.	RR3 S4 PO 27 RIMBEY AB T0C 2J0	15,677.98	0.00	15,677.98
3	A & B STEEL LTD.	BOX 788 MEDICINE HAT AB T1A 7G7	554.10	0.00	554.10
4	A-1 PORTABLES	3925 47 AVE CAMROSE AB T4V 2N2	1,000.70	0.00	1,000.70
5	A-1 SEPTIC AND RENTALS	4403 48 AVE CAMROSE AB T4V 0H4	5,827.50	0.00	5,827.50
6	A-1 SUPPLY	DIV. BOWRAYNE HOLDINGS INC, 3925 47 AVE CAMROSE AB T4V 2N2	68.19	0.00	68.19
7	ACKLANDS-GRAINGER	PO BOX 2970 WINNIPEG MB R3C 4B5	111.95	0.00	111.95
8	AERO RENTAL SERVICES	1700, 215 - 9TH AVE SW CALGARY AB T2P 1K3	1,588.88	0.00	1,588.88
9	AGRITERRA EQUIP.	PO BOX 3099 STONY PLAIN AB T7Z 1Z1	1,200.81	0.00	1,200.81
10	ALBERTA BLUE CROSS	10009 108 STEET EDMONTON AB T5J 3C5	0.01	0.00	0.01
11	ALBERTA FAMILY HOLDINGS CORPORATION	1400, 350 - 7 AVENUE SW CALGARY AB T2P 3N9	1.00	0.00	1.00
12	ALBERTA PETROLEUM INDUSTRIES LTD.	6607 59 ST EDMONTON AB T6B 3P8	57,990.98	0.00	57,990.98
13	ALBERTA TRANSPORTATION	TWIN ATRIA, 4999-98 AVE EDMONTON AB T6B 2X3	1,627.50	0.00	1,627.50
14	ALCO INC	6925 104 STREET EDMONTON AB T6H 2L5	7,087.50	0.00	7,087.50
15	ALLARIE CLEANERS	PO BOX 2176 SLAVE LAKE AB T0G 2A0	391.40	0.00	391.40
16	ALLWEIGH SCALESYSTEMS	BAY 108, 239 SPRUCE STREET RED DEER COUNTY AB T4E 1B4	1,903.91	0.00	1,903.91
17	AMBITIOUS HOTSHOT & PILOTING LTD	P.O BOX 52 , 9420 - 93RD AVE FORT ST JOHN BC V1J 6W7	758.63	0.00	758.63
18	APEX DISTRIBUTION	550 - 407-2ND STREET SW CALGARY AB T2P 2Y3	2,267.10	0.00	2,267.10
19	ARCTIC BOILERS & FABRICATING LTD	2803 9TH STREET NISKU AB T9E 0H2	3,762.62	0.00	3,762.62
20	ARG GROUP INC	BOX 558 KITSCOTY AB T0B 2P0	1,686.79	0.00	1,686.79
21	ARRESTING YOU LTD.	BAY 5 & 6, 7459 EDGAR INDUSTRIAL BEND RED DEER AB T4P 3R3	399.00	0.00	399.00
22	ATB FINANCIAL	ATTN: TRINA HOLLAND, SUITE 600, 585 8TH AVENUE SW CALGARY AB T2P 1G1	0.00	15,525,483.98	15,525,483.98
23	AVALON RESEARCH LTD.	11456-96 AVE GRANDE PRAIRIE AB T8V 5M4	5,413.28	0.00	5,413.28
24	B & D SIMONS TRUCKING	BOX 1630 CAMROSE AB T4V 1X6	3,150.00	0.00	3,150.00

07-May-2019

Date


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FORM 78 - Continued

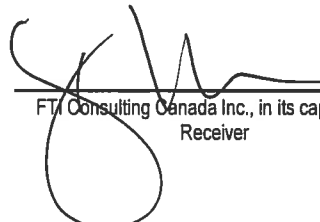
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Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	BARDOVUE RENTALS LIMITED	RR # 1 TOFIELD AB T0B 4J0	44,360.00	0.00	44,360.00
26	BARON OILFIELD SUPPLY	9515 108 STREET GRAND PRAIRIE AB T8V 5R7	1,178.46	0.00	1,178.46
27	BARRHEAD CLEANERS LTD	5013-51 STREET BARRHEAD AB T7N 0A1	2,508.80	0.00	2,508.80
28	BDB CAPITAL INC.	BARCLAY CENTRE, 110, 444-7TH AVENUE SW CALGARY AB T2P 0X8	1.00	0.00	1.00
29	BENCHMARK HEARING CENTRE LTD	5124-50 STREET, PO BOX 628 DAYSLAND AB T0B 1A0	150.00	0.00	150.00
30	BEST WESTERN PLUS - KINDSERLY HOTEL	501 13TH AVENUE EAST KINDERSLEY SK S0L 1S0	40,534.15	0.00	40,534.15
31	BIG GUNS ENERGY SERVICES INC	UNIT 21, 3030 SUNRIDGE WAY NE CALGARY AB T1Y 7K4	5,460.00	0.00	5,460.00
32	BISHOP & MCKENZIE LLP	2300, 10180 101ST EDMONTON AB T5J 1V3	2,006.58	0.00	2,006.58
33	BLUEWAVE ENERGY	A DIV OF PARKLAND IND. LTD., PO BOX 2030 STN M CALGARY AB T2P 1K6	6,832.41	0.00	6,832.41
34	BRICO	520, 7700 - 76 ST CLOSE RED DEER AB T4P 4G6	818.90	0.00	818.90
35	BRIGHTSAND HOLDINGS LTD	123 DOUGLAS PLACE SE CALGARY AB T2Z 2J4	50,150.00	0.00	50,150.00
36	BROOKFIELD WELL SERVICES LTD.	PO BOX 722 BROOKS AB T1R 1B6	59,183.25	0.00	59,183.25
37	BUSINESS IMAGES	142, 10615 - 48 ST SE CALGARY AB T2C 2B7	1,159.57	0.00	1,159.57
38	CACTUS COMMUNICATIONS	662 16 ST SW MEDICINE HAT AB T1A 4X1	3,653.15	0.00	3,653.15
39	CAMROSE BOOSTER LTD.	4925 - 48 ST CAMROSE AB T4V 1L7	2,420.50	0.00	2,420.50
40	CAMROSE GLASS	3928 48 AVE. CAMROSE AB T4V 0H4	382.99	0.00	382.99
41	CAMROSE REGISTRY LTD.	5613 - 48 AVE CAMROSE AB T4V 0J9	9.90	0.00	9.90
42	CANADA REVENUE AGENCY	WINNEPEG TAX CENTRE, 66 STAPON ROAD WINNIPEG MB R3C 3M2	1.00	0.00	1.00
43	CANADIAN LINEN-SASKATOON	302 FIRST AVE N SASKATOON SK S7K 1X4	10,400.80	0.00	10,400.80
44	CANALTA HOTEL BROOKS INN	PO BOX 2109 DRUMHELLER AB T0J 0Y0	2,088.21	0.00	2,088.21
45	CANALTA HOTEL PROVOST	PO BOX 2109 DRUMHELLER AB T0J 0Y0	4,335.79	0.00	4,335.79
46	CANALTA ST. PAUL	PO BOX 2109 DRUMHELLER AB T0J 0Y0	842.67	0.00	842.67
47	CAODC	SUITE 2050, 717-7 AVE SW CALGARY AB T2P 0Z3	1,060.50	0.00	1,060.50
48	CDN ENERGY - CANADIAN ENERGY	1902 10 AVE SW MEDICINE HAT AB T1A 7T9	1,324.89	0.00	1,324.89

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Date



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District of: Alberta
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FORM 78 -- Continued

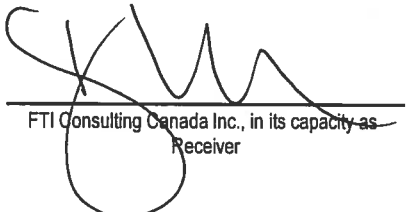
List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	CEL ELECTRICAL CONTRACTORS	811 58 ST E SASKATOON SK S7K 6X5	1,241.13	0.00	1,241.13
50	CENTRA CAM VOCATIONAL TRAINING ASSOCIATIO	P.O BOX 1443 CAMROSE AB T4V 1X4	83.27	0.00	83.27
51	CENTRAL CONDUCTOR CABLE LTD	PO BOX 5929 LACOMBE AB T4L 1X4	157.50	0.00	157.50
52	CERTIFIED WIRE ROPE & TESTING INC	1106 - 4TH STREET NISKU AB T9E 8J2	3,780.00	0.00	3,780.00
53	CITY OF CAMROSE	5204-50 AVE CAMROSE AB T4V 0S8	1.00	0.00	1.00
54	CJ-CSM INSPECTION LTD.	BOX 113 ESTEVAN SK S4A 2A2	7,067.13	0.00	7,067.13
55	CLAERO SOLUTIONS	4030, 918 16 AVENUE NW CALGARY AB T2M 0K3	3,780.00	0.00	3,780.00
56	CLASSIC OILFIELD SERVICE LTD.	5211 - 65 STREET LLYOYDMINSTER AB T9V 2E8	517.13	0.00	517.13
57	COIL SOLUTIONS INC	3278A 17 AVE SW MEDICINE HAT AB T1B 4B2	22,497.79	0.00	22,497.79
58	COIL WORKS INC.	C/O HARDIE & KELLY, 110, 5800 - 2 STREET SW CALGARY AB T2H 0H2	1.00	0.00	1.00
59	COMBINED FABRICATION INC	64 ADDINGTON DRIVE RED DEER AB T4R 2Y4	1,444.67	0.00	1,444.67
60	COMMUNICATIONS GROUP	7434 50 AVE RED DEER AB T4P 1X7	995.40	0.00	995.40
61	COMMUNITY HOME DIRECTORY INC.	PO BOX 990 CAMROSE AB T4V 4E7	100.00	0.00	100.00
62	COMPLETE OILFIELD MANUFACTURING LTD.	BOX 1467 CAMROSE AB T4V 1X4	33,223.79	0.00	33,223.79
63	COMPLYWORKS LTD.	SUITE 600, 4838 RICHARD RD. SW CALGARY AB T3E 6L1	1,563.45	0.00	1,563.45
64	COPPERTOP TRUCK REPAIR LTD.	5803 EDWORTHY COVE EDMONTON AB T6M 0P1	401.63	0.00	401.63
65	COUTURIER OILFIELD SERVICES LTD.	BOX 5039 DRAYTON VALLEY AB T7A 1R3	2,310.00	0.00	2,310.00
66	CROUSE'S CLEANERS	10007-98 AVE GRANDE PRAIRIE AB T8V 6P8	471.74	0.00	471.74
67	D&D SEPTIC SERVICES LTD	RR1 RYLEY AB T0B 4A0	2,835.00	0.00	2,835.00
68	DAVE WOLSEY	3903 57 ST CAMROSE AB T4V 3H6	1,562.05	0.00	1,562.05
69	DAYSLAND PLUMBING AND HEATING LTD	1655993 AB LTD, BOX 117 DAYSLAND AB T0B 1A0	2,139.19	0.00	2,139.19
70	DENNIS' WELDING	BOX 2094 KINDERSLEY SK S0L 1S0	3,676.88	0.00	3,676.88
71	DINGMAN TRUCKING LTD.	Box 44 EDBERG AB T0B 1J0	422.63	0.00	422.63
72	DRAGON ENERGY SALES AND SERVICES	BOX 2099 STN M CALGARY AB T2P 2M4	348.98	0.00	348.98

07-May-2019

Date


 FTI Consulting Canada Inc., in its capacity as
 Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	DREVER AGENCIES INC.	3901 - 42 AVE CAMROSE AB T4V 4M6	0.01	0.00	0.01
74	DUPRE BOILERS LTD.	9305-56 AVE EDMONTON AB T6E 4Y2	157.40	0.00	157.40
75	DUSHAY WELDING LTD.	PO BOX 2322 FORT NELSON BC V0C 1R0	3,245.91	0.00	3,245.91
76	DYNAENERGETICS CANADA INC.	PO BOX 2099, STN M CALGARY AB T2P 2M4	8,779.31	0.00	8,779.31
77	ECLIPSE CONTROLS LTD	BOX 1089 BROOKS AB T1R 1B9	223.92	0.00	223.92
78	EDMONTON KENWORTH LTD.	17335 - 118 AVE. EDMONTON AB T5S 2P5	199.22	0.00	199.22
79	ELEMENT FLEET MANAGEMENT INC.	240, 6815 - 8TH STREET NE CALGARY AB T2E 7H7	1.00	0.00	1.00
80	ENERGETIC SERVICES LTD	BOX 6639 FORT ST. JOHN BC V1J 4J1	1,575.00	0.00	1,575.00
81	ENERGY SAFETY CANADA - ENFORM	5055 - 11 ST. NE CALGARY AB T2E 8N4	1,821.88	0.00	1,821.88
82	FALL PROTECH CONSULTING LTD	RR5 LACOMBE AB T4L 2N5	288.75	0.00	288.75
83	FERUS INC.	SUITE 1220 - 401 9 AVE SW CALGARY AB T2P 3C5	37,959.67	0.00	37,959.67
84	FINLAY CRANE SERVICE LTD.	4106 46 AVE OLDS AB T4H 1X4	3,990.00	0.00	3,990.00
85	FOUNTAIN TIRE HEAD OFFICE	4720 - 36 ST CAMROSE AB T4V 0N1	11,978.93	0.00	11,978.93
86	FRANCOEUR CLEANERS LTD	4902-51 STREET CAMROSE AB T4V 1S3	14,846.11	0.00	14,846.11
87	FT NELSON BULK SALES LTD	RR1 MILE 293 ALASKA HIGHWAY FORT NELSON BC V0C 1R0	5,744.65	0.00	5,744.65
88	GANGLINE CANADA	BOX 1158 NISKU AB T9E 8A8	2,677.50	0.00	2,677.50
89	GATEKEEPER LOCKSMITHS	5005 46 ST CAMROSE AB T4V 3G3	490.16	0.00	490.16
90	GCM ENTERPRISES LTD	BOX 2099 DAWSON CREEK BC V1G 4K8	293.48	0.00	293.48
91	GE CANADA EQUIPMENT FINANCING G.P.	3300, 525 - 8 AVENUE SW CALGARY AB T2P 1G1	1.00	0.00	1.00
92	GEN 3 SIGNS & GRAPHICS	3824-47 AVE CAMROSE AB T4V 3W8	147.42	0.00	147.42
93	GEO WEBWORKS INC	2020, 801- 6TH AVENUE SW CALGARY AB T2P 3W2	2,310.00	0.00	2,310.00
94	G-FORCE CRANE LTD	BOX 1741 BROOKS AB T1R 1C5	91,546.88	0.00	91,546.88
95	GLOVER INTERNATIONAL TRUCKS	3836 - 42 AVE CAMROSE AB T4V 4B9	2,593.19	0.00	2,593.19
96	GREAT NORTH EQUIPMENT	8743 50 AVE NW EDMONTON AB T6E 5H4	472.50	0.00	472.50

07-May-2019

Date

FTV Consulting Canada Inc., in its capacity as
Receiver

District of: Alberta
 Division No. 02 - Calgary
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FORM 78 – Continued

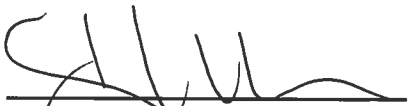
List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	HANGERS	BOX 473 KINDERSLEY SK S0L 1S0	6,027.30	0.00	6,027.30
98	HANG'N THERE MECHANICAL	108 8 ST NW MEDICINE HAT AB T1A 6P3	2,321.25	0.00	2,321.25
99	HAYMAX ENERGY INC.	900, 332-6TH AVENUE SW CALGARY AB T2P 0B2	1.00	0.00	1.00
100	HILL ACME MACHINE LTD.	Box 1810 KINDERSLEY SK S0L 1S0	776.15	0.00	776.15
101	HI-WAY SERVICES	PO BOX 3038 WAINWRIGHT AB T9W 1S9	123.96	0.00	123.96
102	HORIZON MOTEL AND RESTURAUNT - VALLEYVIEW	BOX 1590 VALLEYVIEW AB T0H 3N0	1.00	0.00	1.00
103	HUB INTERNATIONAL INSURANCE BROKERS	#201-5227 55TH AVE EDMONTON AB T6B 3V1	1,672.00	0.00	1,672.00
104	HUNTING TITAN	UNIT 3, 2317 - 9 ST NISKU AB T9E 7Z7	13,795.83	0.00	13,795.83
105	ICON SAFETY CONSULTING	5610 - 48 Ave CAMROSE AB T4V 0K1	320.25	0.00	320.25
106	INTEGRA LABORATORY SERVICES LTD.	UNIT 12, 3610 -47 AVE CAMROSE AB T4V0M7	5,890.42	0.00	5,890.42
107	IRON CREEK TRUCK AND TRAILER LTD.	PO BOX 556 DAYSLAND AB T0B 1A0	8,191.80	0.00	8,191.80
108	JACKS LAUNDRY LTD	2109 1ST WAINWRIGHT AB T9W 1L5	640.50	0.00	640.50
109	JIM KALLAL	BOX 943 TOFIELD AB T0B 4J0	3,675.00	0.00	3,675.00
110	KDX VENTURES LTD.	617 18 ST SW MEDICINE HAT AB T1A 7Y1	3,987.50	0.00	3,987.50
111	KING OF THE ROAD	361 FIRST ST SE MEDICINE HAT AB T1A 0A5	519.96	0.00	519.96
112	KKSR ENTERPRISES LTD	300, 840 - 6TH AVE S.W. CALGARY AB T2P 3E5	149,703.04	0.00	149,703.04
113	KLUG'S SHEET METAL LTD.	4603 - 53 Ave CAMROSE AB T4V 0Y1	145.74	0.00	145.74
114	KSM INC	1904 - 4TH STREET NISKU AB T9E 7T8	3,781.90	0.00	3,781.90
115	L.A. BEADS FARMS LTD	BOX 7 LACADENA SK S0L 1V0	420.00	0.00	420.00
116	LAC LA BICHE TRANSPORT LTD.	BOX 36, 66569 RR 143 LAC LA BICHE AB T0A 2C0	240.07	0.00	240.07
117	LACRIA TRUCKING	PO BOX 1583 CAMROSE AB T4V 1X4	1,050.00	0.00	1,050.00
118	LAMARRE EQUIPMENT INC.	9419 - 27 AVE EDMONTON AB T6N 1C9	378.00	0.00	378.00
119	LEDUC SAFETY SERVICE LTD.	1903 - 4TH STREET NISKU AB T9E 7V2	2,551.50	0.00	2,551.50
120	LEE SPECIALTIES	6798 52 AVENUE RED DEER AB T4N 4K6	106,167.06	0.00	106,167.06

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Date


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 Receiver

District of: Alberta
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 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	LEHIGH	LOCKBOX 310170, PO BOX 578 STNM CALGARY AB T2P 2J2	66,727.28	0.00	66,727.28
122	LEROUX POWER SYSTEMS LTD.	21259 TWP 524 ARDROSSAN AB T8G 2E9	2,391.52	0.00	2,391.52
123	LINDE CANADA LIMITED, C3199	PO BOX 15687 STATION A TORONTO ON M5W 1C1	1,198.82	0.00	1,198.82
124	LONE STAR OILFIELD SERVICES LTD.	BOX 1671 CAMROSE AB T4V 1X6	1,092.00	0.00	1,092.00
125	LORY OILFIELD RENTALS INC.	1004-15TH AVE NISKU AB T9E 7S5	4,960.08	0.00	4,960.08
126	M&T TONG REPAIR LTD.	#5, 4403 - 56 AVENUE LEDUC AB T9E 6T7	8,206.73	0.00	8,206.73
127	MADEX SUPPLY	#103, 3923 - 81 AVENUE LEDUC AB T9E 8S6	747.40	0.00	747.40
128	MASTER MECHANICAL SYSTEMS LTD	2107 87 AVE EDMONTON AB T6P 1L5	819.00	0.00	819.00
129	MILLSAP FUEL DISTRUBUTION	BOX 1234 KINDERSLEY SK S0L 1S0	0.01	0.00	0.01
130	MOBILE DATA	#101, 14535 - 118 AVENUE NW EDMONTON AB T5L 2M7	51,137.64	0.00	51,137.64
131	MOUNTAIN TOP INDUSTRIES LTD.	STIE 3 BOX 1 RR#2 CAMROSE AB T4V 2N1	15,225.00	0.00	15,225.00
132	MRC GLOBAL (CANADA) ULC	C/O LOCKBOX 310130, PO BOX 578, STN M CALGARY AB T2P 2J2	3,833.07	0.00	3,833.07
133	MURRY'S TRUCK PARTS LOCATORS	6124 - 32 Ave CAMROSE AB T4V 4R8	2,192.87	0.00	2,192.87
134	MUSTANG LAUNDRY	6834 - 59 AVE RED DEER AB T4P 1B4	654.68	0.00	654.68
135	N. MURRAY HOLDINGS INC.	BOX 326 BROOKS AB T1R 1B4	21,000.00	0.00	21,000.00
136	NATIONAL LEASING GROUP INC.	1525 BUFFALO PLACE WINNIPEG MB R3T 1L9	1.00	0.00	1.00
137	NORSEMAN HEAVY DUTY REPAIR & FABRICATION	4308 GERDTS AVE RED DEER AB T4S 2A8	967.37	0.00	967.37
138	NORSEMEN INN	6505 48 AVE CAMROSE AB T4V 3K3	608.30	0.00	608.30
139	NORTHERN DRYCLEANING SERVICES	BOX 943 FORT NELSON BC V0C 1R0	1,471.31	0.00	1,471.31
140	NOX SECURITY	PO BOX 42101 SOUTHLAND CROSSING CALGARY AB T2J 7A6	1,109.85	0.00	1,109.85
141	NRG SIGNS	BOX 731 VIRDEN MB R0M 2C0	1,729.98	0.00	1,729.98
142	NU EDGE CONSTRUCTION LTD	3815A -47 AVE CAMROSE AB T4V 4S4	7,192.41	0.00	7,192.41
143	NUTEC ELECTRO TEL	3720B- 48 AVE CAMROSE AB T4V 4S1	6,240.82	0.00	6,240.82
144	OFFICE OF THE SUPERIDENDENT OF BANKRUPTCY CANADA	STANDARD LIFE TOWER, SUITE 400, 639 - 5TH AVENUE SW CALGARY AB T2P 0M9	1.00	0.00	1.00

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 FTI Consulting Canada Inc., in its capacity as
 Receiver

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FORM 78 – Continued

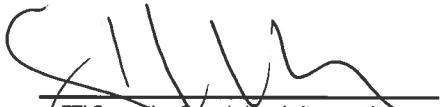
List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	ON TRACK KUNTZ & COMPANY INC.	P.O. Box 1016 CAMROSE AB T4V 4E7	366.12	0.00	366.12
146	OPTIFRAC CHEMICAL SERVICES	1000, 639 5 AVE SW CALGARY AB T2P 0M9	3,034.50	0.00	3,034.50
147	ORKIN CANADA	5840 FALBOURNE ST MISSISSAUGA ON T5R 4B5	31.50	0.00	31.50
148	P.S.I FLUID POWER LTD.	4210-51ST. AVE EDMONTON AB T6B 3B5	615.66	0.00	615.66
149	PACIFIC INSOLVENCY INTAKE CENTRE	CANADA REVENUE AGENCY, 9755 KING GEORGE BOULEVARD SURREY BC V3T 5E1	1.00	0.00	1.00
150	PARK NELSON DRY CLEANERS LETHBRIDGE	3116 STREET SOUTH LETHBRIDGE AB T1J 2C7	346.60	0.00	346.60
151	PARKLAND COVERALL CLEANING	7610 EDGAR INDUSTRIAL DRIVE RED DEER AB T4P 3R2	1,118.20	0.00	1,118.20
152	PATCH DRIVE INDUSTRIAL REPAIR	RR1 BOX 50 CARIBOU WAY FORT NELSON BC V0C 1R0	16,633.37	0.00	16,633.37
153	PERRON VENTURES LTD.	PO BOX 2182 VALLEYVIEW AB T0H 3N0	978.08	0.00	978.08
154	PIONEER MACHINE COMPANY	PO BOX 1087 CAMROSE AB T4V 4E7	1,078.23	0.00	1,078.23
155	PITNEY BOWES	BOX 280 ORANGEVILLE ON L9W 2Z7	119.26	0.00	119.26
156	PRAIRIE FUELS	BOX 900 VEGREVILLE AB T9C 1S1	104.74	0.00	104.74
157	PROVINCIAL POWERTRAIN LTD	50429 RR 224 LEDUC COUNTY AB T4V 1X4	1,207.50	0.00	1,207.50
158	PUROLATOR	BOX 1100 ETIBOICOKE POST STN A ETIBOICOKE ON M9C 5K2	712.28	0.00	712.28
159	QUALITY TUBING CANADA	27216 TWP RD 391 RED DEER AB T4E 2Z7	230,244.03	0.00	230,244.03
160	RANGLAR - COIL SOLUTIONS	3278A 17 AVE SW MEDICINE HAT AB T1B 4B2	2,651.25	0.00	2,651.25
161	REACTION OILFIELD SUPPLY LTD.	BAY 14 - 1202 - 8 STREET NISKU AB T9E 7M1	318,407.75	0.00	318,407.75
162	RECEIVER GENERAL	CRA TAX CENTER, PO BOX 14002 STN MAIN WINNIPEG MB R3C 3P8	1.00	0.00	1.00
163	RECEIVER GENERAL CANADA REVENUE AGENCY	875 HERON RD OTTAWA ON K1A 1B1	1.00	0.00	1.00
164	RECEIVER GENERAL PAYROLL	CRA TECH CENTER, 875 HERON RD OTTAWA ON K1A 1B1	0.01	0.00	0.01
165	RED DEER IRONWORKS INC.	6430 GOLDEN WEST AVENUE RED DEER AB T4P 1A6	29,954.90	0.00	29,954.90
166	REGIONAL INTAKE CENTRE FOR INSOLVENCY	REVENUE COLLECTIONS DIVISION, SUITE 10, 9700 JASPER AVENUE NW EDMONTON AB T5J 4C8	1.00	0.00	1.00
167	REV ENERGY SERVICES LTD	BOX 808 KERROBERT SK S0L 1R0	208.13	0.00	208.13

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FORM 78 – Continued

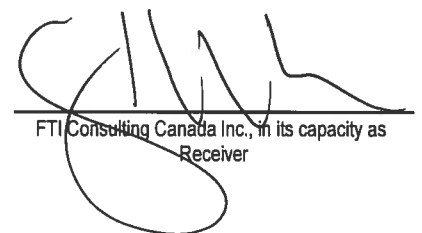
List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
168	RISLEY STEEL SERVICES	10833 94 AVE GRANDE PRAIRIE AB T8V 4Y9	908.25	0.00	908.25
169	RURAL MUNICIPALITY OF PROGRESS NO. 351	BOX 460 LUSELAND SK S0L 2A0	375.00	0.00	375.00
170	SAFETY FIRST MUIRHEAD'S LTD.	BOX 261, 4601 - 49 STREET HARDISTY AB T0B 1V0	315.00	0.00	315.00
171	SAFETY STARTS HERE INC.	5051-50 STREET CAMROSE AB T4V 1R3	640.50	0.00	640.50
172	SAFETY TRAINING CENTRE	#204, 7819-50 AVE RED DEER AB T4P 1M8	588.00	0.00	588.00
173	SAGEWORTH PARTNERS INC.	SUITE 1409, TD TOWER, 10088 102 AVE NW EDMONTON AB T5J 2Z1	11,025.00	0.00	11,025.00
174	SASK VALLEY OILFIELD MAINTENANCE INC.	BOX 583 ELROSE SK S0L 0Z0	233.10	0.00	233.10
175	SASKATCHEWAN WCB	BOX 4556 REGINA SK S4P 3Y3	10,710.00	0.00	10,710.00
176	SCHNELL & BARRIE LTD	3815B-47 AVE CAMROSE AB T4V 4S4	1,306.11	0.00	1,306.11
177	SCS SAFETY COORDINATION SERVICES	2ND FLOOR MEREDIAN PLACE EDMONTON AB T6B 2W9	850.50	0.00	850.50
178	SECURE ENERGY SERVICES	BOW VALLEY SQUARE 2, 3600-205 5 AVE SW CALGARY AB T2P 2V7	75.60	0.00	75.60
179	SEICOR	406 22 AVE NISKU AB T9E 7W8	16,169.48	0.00	16,169.48
180	SERVA GROUP LTD	PO BOX 8121 WICHITA FALLS TX 76305	0.01	0.00	0.01
181	SHAW'S ENTERPRISES LTD.	2801 5TH STREET NISKU AB T9E 0C2	240.42	0.00	240.42
182	SKEELS OILFIELD SERVICES LTD	2801-5TH ST NISKU AB T9E 0C2	10,027.50	0.00	10,027.50
183	SLICK INSPECTION LTD	2038 12 AVE NW MEDICINE HAT AB T1C 2A7	706.65	0.00	706.65
184	SOAP CITY CLEANING LTD.	10417 95 AVE FORT ST. JOHN BC V1J 5Z4	1,230.65	0.00	1,230.65
185	SODIUM SOLUTIONS INC.	#15, 53016 HIGHWAY 60 ACHESON AB T7X 5A7	3,676.16	0.00	3,676.16
186	SOUTH POINT HOSE & FITTING	673 16 ST SW MEDICINE HAT AB T1A 4W9	1,790.84	0.00	1,790.84
187	SPIDER ELECTRIC LTD	3372 17 AVE SW MEDICINE HAT AB T1B 4B2	1,087.02	0.00	1,087.02
188	STERLING CRANE PROCRANE INC.	313 EXPLORATION AVENUE SE CALGARY AB T3S 0A2	1.00	0.00	1.00
189	STETTLER ANSWERING SERVICE	BOX 1804 STETTLER AB T0C 2L0	819.00	0.00	819.00
190	STREAMLINE PROCESS MANAGEMENT INC.	#3 - 4351 - 104 AVE CALGARY AB T2C 5C6	7,634.51	0.00	7,634.51
191	STREBS AUTOMOTIVE	3831 48 AVE CAMROSE AB T4V 2Y9	0.01	0.00	0.01

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FORM 78 – Continued

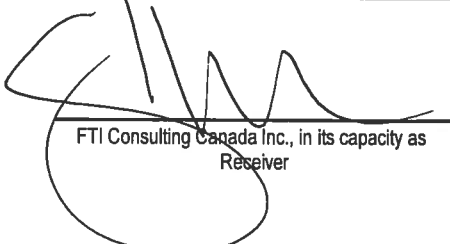
List "A"
 Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
192	SUPER 8 FT. SASK	8750 48 STREET FORT SASKATCHEWAN AB T8L 4R5	5,981.84	0.00	5,981.84
193	SUPER 8 MEDICINE HAT	1280 TRANS CANADA WAY S.E. MEDICINE HAT AB T1B 1J5	2,701.35	0.00	2,701.35
194	SUPER 8 VERMILION	5108 - 47th Ave VERMILLON AB T9X 1J6	466.96	0.00	466.96
195	T.K.O. RENTALS LTD	BOX 7285 DRAYTON VALLEY AB T7A 1S5	603.75	0.00	603.75
196	TECHNICHROME INDUSTRIES LTD.	10442/10408 DAVID ROAD ACHESON AB T7X 6A4	1,135.58	0.00	1,135.58
197	TENARIS - PRECISION TUBE CANADA LTD	4323 78 ST CRESCENT RED DEER AB T4P 3E3	240,744.18	0.00	240,744.18
198	THE SOAP STOP	5011 46 ST CAMROSE AB T4V 3G3	158.31	0.00	158.31
199	THREE D PICKER SERVICE LTD	BOX 599 VIKING AB T0B 4N0	4,963.88	0.00	4,963.88
200	THREE KINGS SERVICES LTD.	BOX 3144 FORT NELSON BC V0C 1R0	2,343.75	0.00	2,343.75
201	TITAN SUPPLY INC.	5303 - 75 STREET EDMONTON AB T6E 5S5	100.74	0.00	100.74
202	TKC TRUCKING & PICKER SERVICE LTD.	BOX 2337 KINDERSLEY SK S0L 1S0	630.00	0.00	630.00
203	TNT INSTRUMENTATION INC.	BOX 597 SEDGEWICK AB T0B 4C0	991.20	0.00	991.20
204	TOWORX TOWING & RECOVERY	BOX 32 SITE 1 RR1 CAMROSE AB T4V 2M9	1,687.35	0.00	1,687.35
205	TRILOGY OILFIELD LTD.	BOX 264 PROVOST AB T0B 3S0	591.84	0.00	591.84
206	TRUSTED TRUCK & TRAILER LTD.	BOX 881 KINDERSLEY SK S0L 1S0	5,737.54	0.00	5,737.54
207	TRYTON TOOL SERVICES LTD	PO BOX 10667 LLOYDMINISTER AB T9V 3A7	29,602.72	0.00	29,602.72
208	UNITED FARMERS OF ALBERTA	BOX 2207 STATION M CALGARY AB T2P 2M4	221.90	0.00	221.90
209	UNITY RIG EQUIPMENT INC	BAY #9 1202 8TH STREET NISKU AB T9E 7M1	1.00	0.00	1.00
210	UNIVERSAL TECHNICAL SERVICES LTD.	6706 41 STREET LEDUC AB T9E 0Z4	1,370.46	0.00	1,370.46
211	UPS	PO BOX 2127 CRO HALIFAX NS B3J 3B7	323.83	0.00	323.83
212	UPTOWN LAUNDRY & TANNING	P.O. BOX 6697 DRAYTON VALLEY AB T7A 1S1	361.57	0.00	361.57
213	VIRDEN OIL CAPITALS	BOX 398 VIRDEN MB R0M 2C0	8,166.69	0.00	8,166.69
214	VP ENERGY SERVICES LTD.	300-1118 BROAD ST REGINA SK S4P 0J8	813.75	0.00	813.75
215	WESTERN STAR TRUCKS (NORTH) LTD	15205 - 112 AVE EDMONTON AB T5M 2V7	12.94	0.00	12.94

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FTI Consulting Canada Inc., in its capacity as
Receiver

District of: Alberta
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
216	WESTLOCK CLEANERS	10115A - 104 AVE WESTLOCK AB T7P 1K6	3,383.95	0.00	3,383.95
217	WESTQUIP DIESEL SALES LTD	11162 261ST ACHESON AB T7X 6C7	851.35	0.00	851.35
218	WILD ROSE LAUNDRY	4507 47 AVE ROCKY MOUNTIAN HOUSE AB T4T 1C5	0.01	0.00	0.01
219	WW RENTALS LTD.	5TH AVE MINI STORAGE, 111- 5TH AVENUE N.W. SWIFT CURRENT SK S9H 0W3	729.25	0.00	729.25
220	X-CALIBRE INDUSTRIES INC.	617 18 STREET SW MEDICINE HAT AB T1A 7Y1	4,646.65	0.00	4,646.65
221	XTREME HOLDINGS	4816B 41ST CAMROSE AB T4V 2N9	1,302.00	0.00	1,302.00
Total:			2,287,790.73	15,525,483.98	17,813,274.71

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FORM 78 -- Continued


List "B"
 Secured Creditors

Mustang Well Services Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ATB FINANCIAL	ATTN: TRINA HOLLAND, SUITE 600, 585 8TH AVENUE SW CALGARY AB T2P 1G1	15,525,483.99	Other - N/A	25-Jun-2014	0.00		15,525,483.98
Total:			15,525,483.99			0.00	0.00	15,525,483.98

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 FTI Consulting Canada Inc., in its capacity as
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FORM 78 – Continued

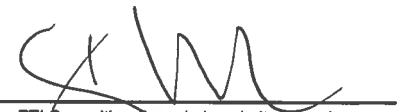
List "C"
Preferred Creditors for Wages, Rent, etc.

Mustang Well Services Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

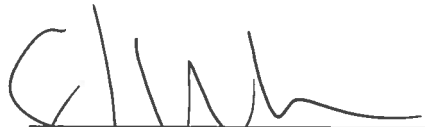
List "D"
Contingent or Other Liabilities

Mustang Well Services Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

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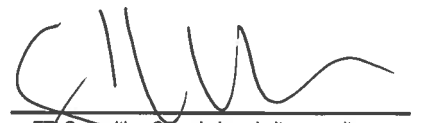
FORM 78 – Continued

List "E"
Debts Due to the Bankrupt
Mustang Well Services Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

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FORM 78 - Continued

List "F"

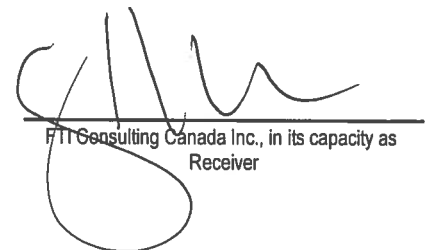
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Mustang Well Services Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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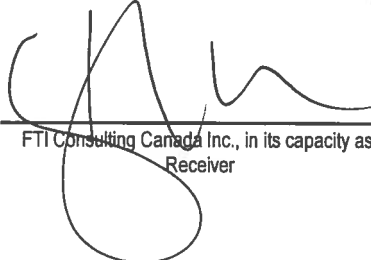
FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Mustang Well Services Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

07-May-2019

Date


FTI Consulting Canada Inc., in its capacity as
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FORM 78 – Concluded

List "H"
Property

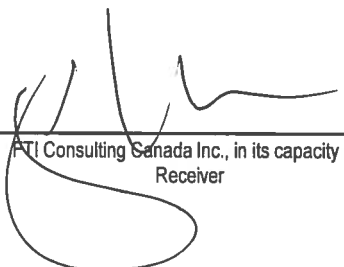
Mustang Well Services Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		N/A	0.00	0.01
			Total:	0.01

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Date


PTI Consulting Canada Inc., in its capacity as
Receiver

Instructions to Creditors Respecting Proof of Claim and Proxy Form

Claims not completed correctly in every respect will be returned.

General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 2

- No action is required except to read this clause.

Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Paragraph 4

- Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Paragraph 7

- No action is required.

General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2508057
Estate No. 25-2508057

- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Mustang Well Services Ltd.
of the of Calgary
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Mustang Well Services Ltd. of the of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 8th day of May 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2508057
Estate No. 25-2508057

- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Mustang Well Services Ltd.
of the of Calgary
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116
E-mail: brandi.swift@fticonsulting.com